

Information on the share buyback program approved on May 7, 2014

Company : Lafarge

Category : Shares –ISIN code FR0000120537

The share buyback program approved by the Shareholders' Meeting on May 7, 2014 has the following features:

Securities	Shares
Maximum percentage of capital that may be authorized	5%
Maximum number of shares that may be acquired	14,368,269 ⁽¹⁾
Maximum total amount of the program	500 million euros
Maximum unit purchase price	100 euros

(1) Which is 5% of the capital as of December 31, 2013, subject to adjustment on the date the purchases are made.

Program objectives:

- the implementation of any Company stock option plan under the terms of articles L.225-177 *et seq.* of the French Commercial Code or any similar plan; or
- the allotment or sale of shares to employees under the French statutory profit-sharing scheme or the implementation of any employee savings plan under applicable legal conditions, in particular articles L.3332-1 *et seq.* of the Labor Code; or
- the allotment of consideration free shares pursuant to the terms of articles L.225-197-1 *et seq.* of the French Commercial Code; or
- generally, to fulfil obligations linked with stock option programs or other share allotment schemes in favor of employees or executive officers of the Company or related entities; or
- the delivery of shares on the exercise of rights attached to securities giving rights to the capital by redemption, conversion, exchange, presentation of a warrant or any other means; or
- the cancellation of some or all of the shares purchased, pursuant to the 20th resolution approved by the Combined General Meeting on May 7, 2013; or
- the delivery of shares (in exchange, as payment, or otherwise) in connection with acquisitions, mergers, demergers or asset-for-share exchanges; or
- market-making in the secondary market or maintenance of the liquidity of Lafarge shares by an investment services provider under a liquidity contract that complies with the ethical code recognized by the *Autorité des marchés financiers*.

Period: 18 months, until November 7, 2015.

As at February 28, 2014, the Company held 150,935 shares with a nominal value of 4 euros representing 0.05% of its capital stock, all of which are assigned to cover performance share grants.